

300311



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2022 020186

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5G

	33,202.92 6,000.00 1,055 180	755 280 100
5G	14,029.26 2,500.00 702 5G	410 100 5G 5G 5G

		5G	5G	5G
		5G	5G	DPI IDC 5G
		5G	5G	5G DPI 5G
		5G	5G	5G MEC
		5G	5G	5G
		5G+		5G+
			-	-
			-	-
			-	-

		+            + "            "	" SAAS "	-
		PC		-

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180

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178

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		4
		3
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		4
		<b>178</b>

T+1

180

80%

5G

100

2

98

5G	DPI	&	&
			10
			5
			6
5G	DPI	&	&
			9
			5
			6
5G			
			19
5GMEC			
			18
5G			
			20
			<b>98</b>

910

2



			T+1		T+2				T+3	
			6		6		6			
19		20.00	8	80.00	8	84.00	6	63.00	6	132.30
20		21.25	5	53.13	5	55.78	4	44.63	4	93.71
21	/ UX/UI	22.50	5	56.25	5	59.06	4	47.25	4	99.23
22		41.25	2	41.25	2	43.31	2	43.31	2	90.96
23		30.00	5	75.00	5	78.75	4	63.00	4	132.30
24		26.25	14	183.75	14	192.94	11	151.59	11	318.35
25		18.75	27	253.13	27	265.78	22	216.56	22	454.78
			<b>180</b>	<b>2,392.50</b>	<b>180</b>	<b>2,512.13</b>	<b>145</b>	<b>2,061.28</b>	<b>145</b>	<b>4,328.69</b>

T+1

5G

2

T+1 T+2

100 100

6,166.27

5,847.40

T+1

2,270.83

				T+1		T+2	
				8			
1		113.75	1	1	75.83	1	119.44
2		70.00	4	4	186.67	4	294.00
3		90.00	1	1	60.00	1	94.50
4		42.50	4	4	113.33	4	178.50
5		56.25	3	3	112.50	3	177.19
6		56.25	1	1	37.50	1	59.06
7		45.00	6	6	180.00	6	283.50
8		33.75	20	20	450.00	20	708.75
9		30.00	15	15	300.00	15	472.50
10		45.00	3	3	90.00	3	141.75
12		23.75	42	42	665.00	42	1,047.38

				<b>T+1</b>	<b>8</b>	<b>T+2</b>	
			<b>100</b>	<b>100</b>	<b>2,270.83</b>	<b>100</b>	<b>3,576.56</b>

5G

T+1

8

2

		T+1			T+2			T+3		
1		180	2,392.50	26.58	180	2,512.13	27.91	145	4,328.69	29.85
					145	2,061.28	28.43			
2	5G	100	2,270.83	34.05	100	3,576.56	35.77	-	-	-

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T+1

6

2

5G

T+1

8

12/8

2

T+2

180

80%

145

2

2022 6 30

910

2021

20.35 /

2021

27.74 /

5%

2022

29.13

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5G

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ISO9001 2008

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2018

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13

" 5G+ "

395

102

94

APP

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IT

1,048 904 892 910

64.57% 62.39% 67.12% 74.29%

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	1 2 Demo

2 5G

5G &	DPI & 1 2 3

5G & DPI & 1 IMSI/MSISDN/IMEI 99.99%  
2 DPI

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5G 5G 5G 5G 5G

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2021  
2018 233.8 2020 292.9  
11.93%

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<i>/</i>	<b>T+1</b>	<b>T+2</b>	<b>T+3</b>	<b>T+4</b>	<b>T+5</b>	<b>T+6</b>
	-	2,400.00	6,400.00	7,200.00	8,000.00	8,400.00
	-	1,950.00	4,650.00	4,950.00	5,250.00	5,400.00
	-	1,980.00	4,680.00	5,220.00	5,760.00	5,940.00
	-	1,200.00	3,200.00	3,600.00	4,000.00	4,200.00
	-	800.00	2,400.00	2,800.00	3,200.00	3,400.00

4		-	200.00	200.00	200.00	200.00	200.00
5		-	200.00	200.00	200.00	200.00	200.00
6		-	180.00	180.00	180.00	180.00	180.00

63

93

31

" - - "

"

17

9

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		<b>T+1</b>	<b>T+2</b>	<b>T+3</b>	<b>T+4</b>	<b>T+5</b>	<b>T+6</b>
1		-	6	16	18	20	21
2		-	13	31	33	35	36
3		-	11	26	29	32	33
4		-	6	16	18	20	21
5		-	4	12	14	16	17
6		-	5	14	16	18	19
		-	<b>45</b>	<b>115</b>	<b>128</b>	<b>141</b>	<b>147</b>

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576

119,940.00

67                      19,073.83                      19

4,149.54

2

		<b>T+1</b>	<b>T+2</b>	<b>T+3</b>	<b>T+4</b>	<b>T+5</b>	<b>T+6</b>
1		-	4,107.49	9,897.47	10,849.13	11,808.47	12,351.23
1.1		-	1,463.44	3,073.22	3,226.88	3,388.22	3,557.63
1.2		-	13.50	27.00	27.00	27.00	27.00
1.3		-	2,630.55	6,797.25	7,595.25	8,393.25	8,766.60
2		85.50	553.80	1,431.00	1,599.00	1,767.00	1,845.60
3		2,962.22	5,757.08	5,582.41	5,812.27	6,052.94	5,844.40

6%

15%

7% 3% 2%

2

	T+1	T+2	T+3	T+4	T+5	T+6
	-	9,230.00	23,850.00	26,650.00	29,450.00	30,760.00
	-	4,107.49	9,897.47	10,849.13	11,808.47	12,351.23
	-	5,122.51	13,952.53	15,800.87	17,641.53	18,408.77
	-	<b>55.50%</b>	<b>58.50%</b>	<b>59.29%</b>	<b>59.90%</b>	<b>59.85%</b>
	-	66.46	171.72	191.88	212.04	221.47
	-	1,384.50	3,577.50	3,997.50	4,417.50	4,614.00
	85.50	553.80	1,431.00	1,599.00	1,767.00	1,845.60
	2,962.22	5,757.08	5,582.41	5,812.27	6,052.94	5,844.40
	-3,047.72	-2,639.32	3,189.90	4,200.23	5,192.05	5,883.29
	-3,047.72	-5,687.05	-2,497.15	1,703.08	5,192.05	5,883.29
	-	-	-	255.46	778.81	882.49
	-3,047.72	-2,639.32	3,189.90	3,944.76	4,413.24	5,000.80
	-	<b>-28.60%</b>	<b>13.37%</b>	<b>14.80%</b>	<b>14.99%</b>	<b>16.26%</b>

10.11%

5.52

1

2016

16,389.25

2021

38,586.73

13.42%

2015 2021

2016	16,389.25	-

2017	23,318.90	42.28%
2018	32,127.82	37.78%
2019	32,672.07	1.69%
2020	33,354.23	2.09%
2021	38,586.73	15.69%
2017-2021	-	13.42%

13.62%

13.42%

2

15.98% 7.61% 20.40%

	2021		2020		2019	
	6,547.94	16.97%	5,271.96	15.81%	4,959.32	15.18%
	3,466.85	8.98%	2,425.13	7.27%	2,148.68	6.58%
	8,755.57	22.69%	6,597.45	19.78%	6,117.40	18.72%

15.00% 6.00% 19.00%

3

	2022 1-6	2021	2020	2019
	60.57%	55.34%	62.42%	62.80%

58.61%

60.28%



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2019 7

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PLC

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2021

2018

233.8

2020

292.9

11.93%

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688561.SH

688023.SH

002439.SZ

300369.SZ

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2018

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2018-2020

2021-2023

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1		531.17
2		-
3		611.12
4		-
5		1,275.10
6		1,732.15
		<b>4,149.54</b>

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	2021		2020	
	2018	233.8	2020	292.9
11.93%				

2018

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19,751.53	17,828.63	19,840.20
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19.83% 20.31% 28.53%

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8,500

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5G

8,500

1.30

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		1.5 /	1.3 /	1.18-1.7
		1.6 /	1.7 /	
		1.25 /	1.18/	

1

2022 6 30

390

270

2,537.96

270

9.40

2





			/		
			6,000	4,200	15.00
		5G	2,500	1,500	15.00

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10-20

15

**1**

5G

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5G

5G

5G

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	/		
	5	0%	20.00%
	5	10%	18.00%
	50	5%	1.90%

5G

1 T+1 6 T+6

	T+1	T+2	T+3	T+4	T+5	T+6
1 a	959.91	1,933.32	1,946.82	1,946.82	1,946.82	1,108.03
2						
2021 b	69,530.60	69,530.60	69,530.60	69,530.60	69,530.60	69,530.60
c	-	9,230.00	23,850.00	26,650.00	29,450.00	30,760.00
- d=b+c	69,530.60	78,760.60	93,380.60	96,180.60	98,980.60	100,290.60
a/d	1.38%	2.45%	2.08%	2.02%	1.97%	1.10%
3						
2021 e	-5,211.22	-5,211.22	-5,211.22	-5,211.22	-5,211.22	-5,211.22
f	-3,047.72	-2,639.32	3,189.90	3,944.76	4,413.24	5,000.80
- g=e+f	-8,258.94	-7,850.54	-2,021.32	-1,266.46	-797.98	-210.42
	11.62%	24.63%	96.31%	153.72%	243.97%	526.58%

	T+1	T+2	T+3	T+4	T+5	T+6
a/g						

1 " - " " - "

2 T+1

3 5 T+6 1-6

959.91

-1,946.82 1.10%-2.45%

11.62%-526.58% T+3 T+6

2021

" " " "

" " 3

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2021

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2            2021

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DPI   IDC

5G

5G

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			99,625.58	87,798.92	69,530.60
	6,807.81				-24,616.73
-1,680.48	-4,595.09		-5,657.99		
2021	2022				

5.1% 5.83% 18.55% 28.27%

5,613.64 2021 80.9%

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2

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2021 3  
2035

2021 7  
2021-2023 2023  
2,500 15% 2022 3

2  
2020

5G

" 2.0 "

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5G 2019 30  
5G 2019 8 5G  
2019 9 5G 2019-2021  
2020 2  
20 5G  
5G  
2019  
2021 5

2020 4

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2021                      2020

1,729.3                      2019                      10.6%                      2021

2,002.5                      15.8%

5G

1	300454.SZ	2000	2018 VPN
2	002439.SZ	1996	2010
3	300369.SZ	2000	2014
4		2007	2019

	688023.SH	
5	300188.SZ	1999 2011

20

5G

" 2021 50 CCIA50  
 " 24 CNCERT  
 2021 3

		" 2021-2023 "
	93 2021 PC PC 65	





			15,382.51			13,028.11
			84.69%	2019		
26,820.41					24,959.41	
93.06%						
2021			69,530.60			20.81%
		24,537.73			14,400.88	36.98%
	2021					
5,804.15	2020		62.27%			
			100%			
2022	1-6			24,910.92	2021	1-6
		26,027.06		4.29%		
		100%				
2021	1-6					21,785.84
	2022	1-6			24,613.78	
12.98%						
2019	2020	2021	2022	1-6		
99,625.58	87,798.92	69,530.60		24,910.92		
		-10,124.67		1,708.05		-3,852.31
-4,168.32						
-24,616.73	-1,680.48	-4,595.09		-5,227.95		

	2022	1-6	2021	2020	2019
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	2022	1-6	2021	2020	2019
1	24,910.92		69,530.60	87,798.92	99,625.58
2	-5,376.48		-5,211.22	1,648.94	-10,116.37
3	-4,168.32		-3,852.31	1,708.05	-10,124.67
4	-5,227.95		-4,595.09	-1,680.48	-24,616.73
5	2,195.31		2,011.57	-	25,104.48
	-		-	-	25,104.48
	723.10		-	-	-
	794.07		2,011.57	-	-
	678.14		-	-	-

2019      2020      2021      2022      1-6

2019

2020      2021

5G      2020

2022      1-6

2022      1-6

-4,168.32      45.82%

1      2019

2018      3

2019      4,000.00

35,381.29      31,381.29

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2018 6,276.81 2019  
25,104.48

2 2020

PC

	2020	2019	
	15,382.51	26,820.41	-11,437.90
	7,534.21	6,255.31	1,278.90
	7,848.30	20,565.10	-12,716.80

3 2021

2021 19,840.20 2020  
17,828.63 2021 2020 2,011.57 11.28%

	2021	2020
	18,152.01	16,239.83
	514.41	385.75
	468.52	327.27
	401.15	455.44
	112.01	125.76
	63.39	175.47
	56.50	28.07
	8.53	33.12
	7.94	5.25
	55.74	52.67
	<b>19,840.20</b>	<b>17,828.63</b>

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5G " 5G  
" " MEC " " 5G  
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2020 1,912.18  
2020 141.25  
2020 128.66

4 2022 1-6  
1 2022 1-6  
2022 1-6 7,141.45 2021 1-6  
6,418.35 2022 1-6 2021 1-6  
723.10 11.27%

	2022 1-6	2021 1-6
	5,060.72	4,816.16
	457.78	152.89
	438.79	328.66
	342.71	487.68

	2022 1-6	2021 1-6
	259.11	163.27
	72.16	106.77
	9.74	9.54
	500.44	353.39
	<b>7,141.45</b>	<b>6,418.35</b>

2 2022 1-6

2022 1-6 8,972.77 2021 1-6  
8,178.70 2022 1-6 2021 1-6  
794.07 9.71%

	2022 1-6	2021 1-6
	8,105.17	7,518.67
	360.61	114.53
	186.01	193.94
	152.14	214.08
	57.63	10.14
	49.03	24.71
	39.08	50.82
	2.13	3.32
	20.97	48.49
	<b>8,972.77</b>	<b>8,178.70</b>

3 2022 1-6

2022 1-6 -6.71 2021 1-6  
671.44 2022 1-6 2021 1-6 678.14  
101.00%

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	<b>2022 1-6</b>	<b>2021 1-6</b>
	-439.68	162.85
	205.49	404.58
	12.86	14.02
	105.76	20.33
	108.86	69.66
	<b>-6.71</b>	<b>671.44</b>

	<b>2022 6 30</b>			<b>2021 12 31</b>	<b>2021 6 30</b>	%
	49,999.32	15.73	3.20	48,447.48	43,204.63	



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2019            2020            2021            2022            1-6

57,456.95        46,038.47        77,095.74        27,086.81        2019

2020

	2022	1-6	2021	2020	2019
		5,103.59	25,952.69	-	-
		21,983.22	51,143.05	46,038.47	57,456.95
		27,086.81	77,095.74	46,038.47	57,456.95

2021                            2020                            31,057.27                            67.46%

2021                            2020                            25,952.69                            2021

2020            5,104.58                            11.09%

2021            2022

31.34%    16.54%

2021            2022

		<b>2021</b>					
1		14,301.67	18.55%	-	-	14,301.67	18.55%
2		7,469.41	9.69%	-	-	7,469.41	9.69%
3		-	-	3,106.49	4.03%	3,106.49	4.03%
4		-	-	2,603.77	3.38%	2,603.77	3.38%
5		2,392.55	3.10%	-	-	2,392.55	3.10%
		<b>24,163.63</b>	<b>31.34%</b>	<b>5,710.26</b>	<b>7.41%</b>	<b>29,873.89</b>	<b>38.75%</b>
		<b>2022 1-6</b>					
1		4,480.94	16.54%	-	-	4,480.94	16.54%
2		-	-	2,977.66	10.99%	2,977.66	10.99%
3		-	-	2,701.83	9.97%	2,701.83	9.97%
4		-	-	1,377.02	5.08%	1,377.02	5.08%
5		-	-	868.96	3.21%	868.96	3.21%
		<b>4,480.94</b>	<b>16.54%</b>	<b>7,925.47</b>	<b>29.25%</b>	<b>12,406.41</b>	<b>45.80%</b>
2021	2022						
		<b>2021</b>					

2021						
3			1	2,392.55	2,392.55	9.22%
					<b>24,163.63</b>	<b>93.11%</b>
2022 1-6						
1			64	0.58-960.83	4,480.94	87.80%
					<b>4,480.94</b>	<b>87.80%</b>

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2021

H3C

H3C

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			"	"	
2021	2022				18,782.61
			"	"	
				2021	
	7,469.41				
			"	"	
				2021	
H3C		2,392.55		H3C	
2					
			2021		
5,710.26			7.41%	2022	
	7,925.47				29.25%
				2022	
				2021	2022

1 2022  
 2021 12 31 3,103.12 2022 6 30  
 3,699.46 19.22%  
 503.50

2 2022 6 30

1		237.52		2022 6		15%
2		135.87		2022 5 6		14%
3		93.09		2022 5		15%
4		75.92		2022 5 6		15%
		<b>542.40</b>				

3,699.46  
 19.22% 503.50

**1**

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2019

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2022 6 30

2021

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2

2021

2021

2021

2

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2

2021

2021

2021



			3,574.76			
13,145.89		7,613.63		1,597.18		
	5,486.04			7,797.35		
		9.48%				
		1,000				
			"	"		
			"	"	58%	50%
				13		
1						
						"
"						
				12,989.84		
				11		
2,000						
	1					
						2
						3

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4

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7

7

1 2

3 4 5 6 7

2022 6 30

82,408.91

7,805.62

					<b>2022/6/30</b>	
		2,500.00	2,222.25	2015/7	2,222.25	
		1,000.00	1,000.00	2020/9	1,000.00	
		50.00	50.00	2018/10	50.00	
		1,000.00	1,000.00	2021/2	998.26	
		1,000.00	1,000.00	2017/9	742.33	
		200	200	2018/9	115.65	
		500	500	2012/8	134.61	
		100	100	2014/10	42.52	
		<b>8,850.00</b>	<b>8,572.25</b>	-	<b>7,805.62</b>	-

2018 10 300.00 300.00  
2019 5 250.00  
50.00

2021 5 27

2021 2

1,000.00

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82,408.91

7,805.62

9.47%

2022 6 30

	2022/6/30		%
	3,500.00	-	-
	14,134.87	6,770.51	8.22
	6,184.71	1,035.11	1.25
	1,750.78	-	-
	5,228.36	-	-
	804.28	-	-
	<b>31,603.00</b>	<b>7,805.62</b>	<b>9.47</b>

1

2022 6 30

					%
				2,500.00	3.35
				1,000.00	2.66
				<b>3,500.00</b>	

2022 6 30

3,500.00

2

2022 6 30

14,134.87

7,364.36

2

6,770.51

		2022/6/30		
		2,500.00		CRM SAAS PaaS
		2,222.25		

		<b>2022/6/30</b>		
		1,000.00		
		1,000.00	" "	
		50.00		
		998.26		
		3,103.29		
		2,011.07		
		1,000.00		B2B
		200.00		
		50.00		
		<b>14,134.87</b>		

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3,103.29

2,011.07

1,000.00

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		<b>2022/6/30</b>		

134.61



2012 8 500 20%

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2016 2

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1,750.78

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2022 6 30

5,228.36

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2022 6 30

804.28

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	%		
	58.00	5,800.00	2,320.00
	38.90	3,890.00	1,556.00
	3.00	300.00	120.00
	0.10	10.00	4.00

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" " 10.3.3 " 5 "

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	%		
	50.00	5,000.00	5,000.00
	46.90	4,690.00	4,690.00
	3.00	300.00	300.00
	0.10	10.00	10.00
	<b>100.00</b>	<b>10,000.00</b>	<b>10,000.00</b>

2021

1,264.00

632.00

592.816

37.92

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19				

				<b>m<sup>2</sup></b>	/		
1		2021 0187053		11,188.3	/		

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$m^2$  /

					m <sup>2</sup>	/		
27		2017 0048682	2	-1	3 0021	36.51		
28		2017 0047407	2	-1	3 0022	36.51		
29		2017 0047415	2	-1	3 0019	36.51		
30		2017 0047485	2	-1	3 0018	36.51		
31		2017 0047339	2	-1	3 0017	36.51		
32		2017 0047422	2	-1	3 0114	35.05		
33		2017 0047405	2	-1	3 0113	35.05		
34		2017 0047403	2	-1	3 0112	36.51		
35		2017 0047430	2	-1	3 0111	36.51		
36		2017 0047453	2	-1	3 0110	36.51		
37		2017 0047449	2	-1	3 0109	36.51		
38		2017 0047455	2	-1	3 0108	36.51		
39		2017 0047438	2	-1	3 0107	36.51		

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14

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		2022	6	30		
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2020	3		2024	12	2025	6
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	4	7-22			2014	6
	5	23-39			2016	8
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			2016 2363-056			2013.12.21- 2019.06.30
			B2-20120317			2017.06.09- 2022.06.09
2			2016 2944-616			2014.01.14- 2019.07.30
			B2-20120209			2017.04.06- 2022.04.06
3			2018 11525-4012			2016.01.14- 2022.01.13
			B2-20170019			2018.05.31- 2022.01.03
4			2016 3820-033			2016.8.16- 2019.8.15
			B2-20160048			2021.6.29- 2026.6.29

2018 7 30

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1		[2014]1437	ISBN-978-7-89988-167-5	
2	31	[2015]264	ISBN-978-7-89404-206-4	
3		[2017]5682	ISBN-978-7-7979-8925-1	

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2021 6 30

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2021 6 30

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2016SR223134

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				5G+	
			5G+ 5G	5G	
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		3,574.98	3,253.22	934.48
	7,762.68			
	2017			

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2020 4 28  
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 359,374,200  
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36,454,832.47

1		6000511282		A504	375.94
2		6000511284		A501	332.16
3		6000511327		B504	523.41
4		6000511329		A503	529.55
5		6000511330		A502	533.30
6		6000511403		B503	379.23
7		6000511404		B501	521.89
8		6000511410		B502	335.06
9		X 959105		12 1 8 B807	81.60
10		2015001449	1	4.1 B3 10 01	1,506.45
11		2015001450	1	4.1 B3 9 01	1,506.45
					<b>6,625.04</b>

1-8 2019 9 2 2022 9 1

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		3,645.48		
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2022/8/25		
2022/8/24	77	
2022/8/23	277	
2022/8/23	59	
2022/8/19	83	
2022/8/18	80	3
2022/8/18	12	5%
2022/8/16	76	3
2022/8/16	9	5%
2022/8/15	70	
2022/8/15	57	
2022/8/12	300311.SZ	
2022/8/12	50	3
2022/8/12	4	5%
2022/8/11	11	5%
2022/8/11	20	
2022/8/4		Wind

2022 8 3

（本页无正文，为《关于任子行网络技术股份有限公司申请向特定对象发行股票的审核问询函的回复》之盖章页）



## 发行人董事长声明

本人作为任子行网络技术股份有限公司的董事长，现就本次审核问询函回复报告郑重声明如下：

“本人已认真阅读任子行网络技术股份有限公司本次审核问询函回复报告的全部内容，本次审核问询函回复报告不存在虚假记载、误导性陈述或者重大遗漏，并对上述文件的真实性、准确性、完整性承担相应法律责任。”

发行人董事长：



景晓军


任子行网络技术股份有限公司



2022年9月1日

(本页无正文，为西部证券股份有限公司《关于任子行网络技术股份有限公司申请向特定对象发行股票的审核问询函的回复》之签字盖章页)

保荐代表人：

  
杨小军

  
薛冰

西部证券股份有限公司

2022年9月1日

徐朝晖

